

MARKET RELEASE

S.C. CONPET S.A., having registered office in Ploiesti, No. 1-3 Anul 1848 Street, registered at the Trade Register Office attached to Prahova Law Court, under number J29/6/1991, Sole Registration Code 1350020, legally represented by Mr. Liviu Ilași, General Director of the company, with subscribed and paid-up share capital amounting Lei 28,596,842.40 Lei, informs the investors that, based on the Decision of the Ordinary General Meeting of Shareholders no.4 from 29.04.2014, has been approved the distribution of the accounting net profit achieved in 2013, amounting 34,772,654 Lei, on the following destinations: Legal reserves 0 Lei, covering the book losses from the previous years, 21,666 Lei, employee profit sharing (10%) 3,475,098 Lei, dividends entitled to shareholders (85%) 29,538,340 Lei, Other reserves (5%) 1,737,550 Lei.

The value of the gross dividend per share (calculated at a total number of 8,657,528 shares) amounts 3.4118676832 Lei/share, of which shall be withheld at source the tax on dividends, in the tax rates stipulated by the legislation in force at the date of payment. The shareholders entitled to benefit from the dividends distributed from the allotted profit following the end of the fiscal year are those registered in the Company's Shareholders' Registry at the Registration Date approved by the Ordinary General Meeting of Shareholders, namely **19.05.2014**.

The payment of dividends shall be scheduled, according to the company liquidity, as of the latest 01.07.2013. In compliance with art. 1 paragraph (3) of the Government Ordinance no. 64/2001 regarding the profit distribution amended by G.E.O no 47/2012, by derogation from the provisions of art.67 paragraph (2) of the Companies Law no.31/1990, updated, with further amendments and additions, the national enterprises, the national companies and the organizations where the State or a territorial and administrative division is acting as a sole or majority shareholder, or is holding control, are bound to transfer to the shareholders the due dividends, within 60 days as of the date stipulated by law for the submission of the annual financial statements; consequently, the payment of dividends to the company shareholders shall be performed up to 30.07.2014.

The postal fees caused by the payment of dividends by postal order are being supported by the shareholders.

The dividend payment options are the followings:

- by bank transfer for the applicants shareholders natural persons that communicate in writing to S.C. CONPET S.A., up to 27.06.2014, a bank account, as well as for the shareholders company employees and for the applicants shareholders legal persons;
- by postal order for the natural persons that had failed to communicate, up to 27.06.2014, a bank account, the payment for the said shareholders is to be performed at their place of domicile inscribed in the Company's Shareholders' Registry at registration date 19.05.2014, registry held by S.C. Depozitarul Central S.A. Bucharest;
- cash at the company money office, for the shareholders holding 3 shares at the most.

Additional information regarding the documents necessary in view of performing the payment of dividends can be obtained at S.C. CONPET S.A. headquarters in Ploiesti, no. 1-3, Anul 1848 Street, the Financial, Budget Department, telephone: 0040-244.401360, extension 2545.

GENERAL DIRECTOR

Eng. Liviu Ilășăi
S.s. Illegible
Stamp

Financial Manager,
Eon. Sanda Toader
S.s. Illegible

